

Construction Services Department Change Orders

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 08/07/2018 SCHOOL BOARD MEETING								
Venice Middle School HVAC Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	30	\$9,895,707.48	\$27,032.65	\$9,922,740.13	Furnish Labor, Material & Equipment to remove the existing glazing at the front administration reception window, reframe the wall below the window and install new BR glazing, framing and counter-top	0.00	R
Venice Middle School HVAC Renovation	McIntyre Elwell & Strammer General Contractors, Inc.	31	\$9,922,740.13	\$41,967.52	\$9,964,707.65	Furnish labor, material and equipment to manufacture and install new acoustical wall panels in the Band, Orchestra, Chorus and TV Production rooms	0.00	R
Oak Park Office Remodel	Jon F. Swift, Inc.	1	\$616,835.00	-\$30,830.24	\$586,004.76	Deduct the cost of the carpet material and labor provided by Tandus Centiva and installed by Spectrum Flooring. This entire scope will be direct purchased by the Sarasota County School District through the state flooring contract	\$0.00	R
Oak Park Office Remodel	Jon F. Swift, Inc.	2	\$586,004.76	-\$50,388.00	\$535,616.76	DPO: Deduct the cost of the doors, frames, and hardware material provided by Cook and Broadman, Inc. DBA as Hollow Metal Specialists. This entire scope will be direct purchased by the Sarasota County School District.	\$2,899.32	R
Brentwood Elementary School Cafeteria Replacement and HVAC Renovation	Jon F. Swift, Inc.	16	\$11,780,002.41	\$290,920.00	\$12,070,922.41	This Change Order includes the safety and security scope developed collaboratively by the district Safety & Security, Construction Services, and Facilities Services Departments. The Scope includes new security doors, windows, glass, and hardware, new reception desk and casework with bullet resistant glass, low voltage wiring, signage, fencing, and cameras.	\$0.00	A
			\$32,801,289.78	\$278,701.93	\$33,079,991.71	TOTAL IN TAX SAVINGS:		

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

**A=Approval; R=Ratification

CHANGE ORDER SUMMARY

PROJECT NAME: Venice Middle School HVAC Renovation

CONTRACT / PO #21704682

CHANGE ORDER NO. 30

BOARD DATE:08/07/2018

Contract #21704682

ITEM 1) Description: Furnish labor, material and equipment to remove the existing glazing at the front administration reception window, reframe the wall below the window and install new BR* glazing, framing and countertop.

Reason for Change: As part of the District Wide Security Initiative, the front administration reception counter window is being changed to bullet resistant glazing.

Cost of Change: ADD: \$27,302.65

SUMMARY: ITEM 1) ADD: \$27,302.65

TOTAL COST: ADD: \$27,302.65

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and as a % of original contract:

SUBMITTED BY:

Paul J. Pitcher
Paul J. Pitcher, Project Manager

Digitally signed by Paul J. Pitcher
DN: C=US,
E=Paul.Pitcher@sarasotacountychools.net,
O=Sarasota County Schools, OU=Construction
Services, CN=Paul J. Pitcher
Date: 2018.07.19 12:49:19 -0400

Mark D.. Smith

Digitally signed by Mark D.. Smith
DN: C=US,
E=mark.smith@sarasotacountychools.net,
O=Sarasota County Schools,
OU=Construction Services, CN=Mark D.
Smith
Date: 2018.07.17 10:58:30-0400

If this is a Design/Build Contract, enter the revised total contract amount here:

AIA® Document G701™ – 2017

Change Order

PROJECT: <i>(Name and address)</i> Venice Middle School HVAC Renovation & Chiller Replacement 1900 Center Road Sarasota, FL 34292	CONTRACT INFORMATION: Contract For: General Construction Date: 4/4/2017	CHANGE ORDER INFORMATION: Change Order Number: 030 Date: 6/8/2018
OWNER: <i>(Name and address)</i> Sarasota County School 1960 Landings Blvd. Sarasota, FL 34231	ARCHITECT: <i>(Name and address)</i> Harvard Jolly Architecture 6000 Catterledge Blvd #204 Sarasota, FL 34232	CONTRACTOR: <i>(Name and address)</i> McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Road Sarasota, FL 34240

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Add for labor material and equipment to remove the existing glazing at the administration reception window, install BR 8 glazing, reframe the wall below the BR 8 and replace the existing countertop.....\$25,250.00
 Payment & Performance Bond @ 1%.....\$ 252.50
 Subtotal.....\$25,502.50
 Contractor's Fee @ 6%.....\$ 1,530.15
 Total.....\$27,032.65

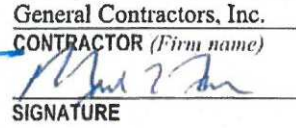

TOTAL COST OF CHANGE ORDER #30.....\$27,032.65

The original Contract Sum was	\$	12,376,384.00
The net change by previously authorized Change Orders	\$	-2,480,676.52
The Contract Sum prior to this Change Order was	\$	9,895,707.48
The Contract Sum will be increased by this Change Order in the amount of	\$	27,032.65
The new Contract Sum including this Change Order will be	\$	9,922,740.13

The Contract Time will be increased by Zero (0) days.
 The new date of Substantial Completion will be 8/27/2019

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Architecture	McIntyre Elwell & Strammer General Contractors, Inc.	Sarasota County School
ARCHITECT <i>(Firm name)</i>	CONTRACTOR <i>(Firm name)</i>	OWNER <i>(Firm name)</i>
 SIGNATURE	 SIGNATURE	 SIGNATURE Mark D. Smith
ACIE ADDONA, ARCHITECT PRINTED NAME AND TITLE	Mark T. Freeman, President PRINTED NAME AND TITLE	Mark Smith PRINTED NAME AND TITLE
6/11/18 DATE	6/8/2018 DATE	DATE

CHANGE ORDER SUMMARY

PROJECT NAME: Venice Middle School HVAC Renovation

CONTRACT / PO #21704682

CHANGE ORDER NO. 31

BOARD DATE:08/07/2018

Contract #21704682

ITEM 1) Description: Furnish labor, material and equipment to manufacture and install new acoustical wall panels in the Band, Orchestra, Chorus and TV Production rooms

Reason for Change: Replacement of existing acoustical sound panels were not part of the original project scope. After evaluation of the existing panels, it was determined that replacement was needed as these panels were damaged and had been painted a number of times over the years.

Cost of Change: ADD: \$41,967.52

SUMMARY: ITEM 1) ADD: \$41,967.52

TOTAL COST: ADD: \$41,967.52

Total Direct Material Purchase amount to date and as a % of original contract:	\$2,166,553.81	-18.56%
Total Tax Savings to date as a result of Direct Material Purchases:	\$130,693.23	
Change Orders to date and as a % of original contract:	-\$117,313.87	-0.948%

SUBMITTED BY:

Paul J. Pitcher
Paul J. Pitcher, Project Manager

Digitally signed by Paul J. Pitcher
DN: C=US,
E=Paul.Pitcher@sarasotacountysschools.net,
O=Sarasota County Schools, OU=Construction
Services, CN=Paul J. Pitcher
Date: 2018.07.13 13:04:41-04'00'

Mark D.. Smith

Digitally signed by Mark D.. Smith
DN: C=US,
E=mark.smith@sarasotacountysschools.net,
O=Sarasota County Schools,
OU=Construction Services, CN=Mark D.
Smith
Date: 2018.07.17 11:00:12-04'00'

If this is a Design/Build Contract, enter the revised total contract amount here:



Document G701™ – 2017

Change Order

PROJECT: <i>(Name and address)</i> Venice Middle School HVAC Renovation & Chiller Replacement 1900 Center Road Sarasota, FL 34292	CONTRACT INFORMATION: Contract For: General Construction Date: 4/4/2017	CHANGE ORDER INFORMATION: Change Order Number: 031 Date: 7/11/2018
OWNER: <i>(Name and address)</i> Sarasota County Schools 1960 Landings Blvd. Sarasota, FL 34231	ARCHITECT: <i>(Name and address)</i> Harvard Jolly Architecture 6000 Cattlebridge Blvd #204 Sarasota, FL 34232	CONTRACTOR: <i>(Name and address)</i> McIntyre Elwell & Strammer General Contractors, Inc. 1645 Barber Road Sarasota, FL 34240

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Add for labor material and equipment to furnish & install acoustical wall panels as shown on ASI #19, dated 7/6/18.....	\$	39,200.00
Payment & Performance Bond @ 1%.....	\$	392.00
Subtotal.....	\$	39,592.00
Contractor's Fee @ 6%.....	\$	2,375.52
Total Cost.....	\$	41,967.52

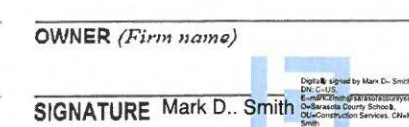
TOTAL COST OF CHANGE ORDER #31.....\$41,967.52

The original Contract Sum was	\$	12,376,384.00
The net change by previously authorized Change Orders	\$	-2,453,643.87
The Contract Sum prior to this Change Order was	\$	9,922,740.13
The Contract Sum will be increased by this Change Order in the amount of	\$	41,967.52
The new Contract Sum including this Change Order will be	\$	9,964,707.65

The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be 8/27/2019

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Architecture <hr/> ARCHITECT <i>(Firm name)</i> <hr/>  SIGNATURE <hr/> ARIE ABDULLA, ARCHITECT PRINTED NAME AND TITLE <hr/> 07/11/18 DATE	McIntyre Elwell & Strammer General Contractors, Inc. <hr/> CONTRACTOR <i>(Firm name)</i> <hr/>  SIGNATURE <hr/> Mark T. Freeman, President PRINTED NAME AND TITLE <hr/> DATE	Sarasota County Schools <hr/> OWNER <i>(Firm name)</i> <hr/>  SIGNATURE Mark D. Smith <hr/> PRINTED NAME AND TITLE <hr/> DATE
--	---	--



CHANGE ORDER SUMMARY

PROJECT NAME:

OAK PARK OFFICE REMODEL

CHANGE ORDER #01

BOARD DATE: August 7, 2018

ITEM 1) Description: Deduct the cost of the carpet material and labor provided by **Tandus Centiva and installed by Spectrum Flooring**. This entire scope will be direct purchased by the Sarasota County School District through the state flooring contract.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School District from the construction contract.

Cost of Change: DEDUCT: (\$30,830.24)

SUMMARY: ITEM 1) DEDUCT: (\$30,830.24)

TOTAL COST: DEDUCT: (\$30,830.24)

Total Direct Material Purchase amount to date and as a % of original contract:

Total Tax Savings to date as a result of Direct Material Purchases:

Change Orders to date and % of original contract:

SUBMITTED BY:

Digitally signed by Ernest F. DuBose II
DN: C=US, E=edubose@DuCon.us, O="DuCon, LLC", OU=Executive,
CN=Ernest F. DuBose II
Reason: I am approving this Change Order
Date: 2018.07.18 05:31:56-04'00'

Ernest F. DuBose II, Project Manager

Mark D.. Smith

Digitally signed by Mark D.. Smith
DN: C=US,
E=mark.smith@sarasotacountyschools.net,
O=Sarasota County Schools,
OU=Construction Services, CN=Mark D.
Smith
Date: 2018.07.18 10:33:12-04'00'

Is this a Design/Build continuing contract project? Yes ___ No **X** / If Yes, enter this C.O. amount here: = \$ _____

AIA® Document G701™ – 2017

Change Order

PROJECT: *(Name and address)*
Oak Park Office Remodel
7285 Proctor Road
Sarasota, FL 34241

CONTRACT INFORMATION:
Contract For: General Construction
Date: February 7, 2018

CHANGE ORDER INFORMATION:
Change Order Number: 001
Date: May 3, 2018

OWNER: *(Name and address)*
Sarasota County School Board
Construction Services Department
7895 Fruitville Road
Sarasota, Florida

ARCHITECT: *(Name and address)*
Schenkel Schultz
4890 W. Kennedy Blvd - Suite 930
Tampa, Florida 33609

CONTRACTOR: *(Name and address)*
Jon F. Swift, Inc.
2221 8th Street
Sarasota, FL 34237

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Credit amount carried in GMP for flooring that will be purchased directly by the School Board of Sarasota County.

Base bid: \$20,300.24

Alternate No. 01: \$10,530.00

Total Credit: \$30,830.24

The original Guaranteed Maximum Price was	\$ 616,835.00
The net change by previously authorized Change Orders	\$ 0.00
The Guaranteed Maximum Price prior to this Change Order was	\$ 616,835.00
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 30,830.24
The new Guaranteed Maximum Price including this Change Order will be	\$ 586,004.76

The Contract Time will be increased by Zero (0) days.

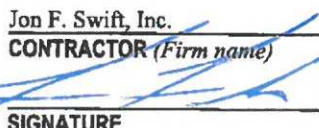
The new date of Substantial Completion will be


NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Schultz
ARCHITECT *(Firm name)*

SIGNATURE

Jon F. Swift, Inc.
CONTRACTOR *(Firm name)*

SIGNATURE

Sarasota County School Board
OWNER *(Firm name)*

SIGNATURE

Ken Dean, Project Architect
PRINTED NAME AND TITLE

Jason Swift, President
PRINTED NAME AND TITLE

Ernest DuBose II, Project Manager
PRINTED NAME AND TITLE

03 May 2018
DATE

5/3/18
DATE

DATE

CHANGE ORDER SUMMARY

**PROJECT NAME:
OAK PARK OFFICE REMODEL**

CHANGE ORDER #02

BOARD DATE: August 7, 2018

ITEM 1) Description: Deduct the cost of the **doors, frames, and hardware** material provided by **Cook and Broadman, Inc. DBA as Hollow Metal Specialists**. This entire scope will be direct purchased by the Sarasota County School District.

Reason for Change: This change order deletes the value of materials to be purchased directly by the School District from the construction contract. This allows the School District to realize a savings on these materials. A purchase order will be written directly to the material supplier which will total the same amount as the change order total less the sales tax. **The school district will receive a sales tax savings of:** **\$2,899.32**

Cost of Change: DEDUCT: (\$50,388.00)

SUMMARY: ITEM 1) DEDUCT: (\$50,388.00)

TOTAL COST: DEDUCT: (\$50,388.00)

Total Direct Material Purchase amount to date and as a % of original contract:	-50,388.00	-5.04%
Total Tax Savings to date as a result of Direct Material Purchases:	\$2,899.32	
Change Orders to date and % of original contract:	-81,218.24	-8.124%

SUBMITTED BY:

Digitally signed by Ernest F. DuBose II
DN: C=US, E=edubose@DuCon.us, O="DuCon, LLC", OU=Executive, CN=Ernest F. DuBose II
Reason: I am approving this contract
Date: 2018.07.18 05:43:24 -04'00'

Ernest F. DuBose II, Project Manager

Mark D.. Smith

Digitally signed by Mark D.. Smith
DN: C=US,
E=mark.smith@sarasotacountychools.net,
O=Sarasota County Schools,
OU=Construction Services, CN=Mark D.. Smith
Date: 2018.07.18 10:34:51 -04'00'

Is this a Design/Build continuing contract project? Yes ___ No X / If Yes, enter this C.O. amount here: = \$ _____

AIA[®] Document G701[™] – 2017

Change Order

PROJECT: *(Name and address)*
Oak Park Office Remodel
7285 Proctor Road
Sarasota, FL 34241

CONTRACT INFORMATION:
Contract For: General Construction
Date: February 7, 2018

CHANGE ORDER INFORMATION:
Change Order Number: 002
Date: May 25, 2018

OWNER: *(Name and address)*
Sarasota County School Board
Construction Services Department
7895 Fruitville Road
Sarasota, Florida

ARCHITECT: *(Name and address)*
Schenkel Schultz
4890 W. Kennedy Blvd - Suite 930
Tampa, Florida 33609

CONTRACTOR: *(Name and address)*
Jon F. Swift, Inc.
2221 8th Street
Sarasota, FL 34237

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Deduction for Owner direct purchase of doors, frames and hardware from Hollow Metal Specialists.

Purchase amount: \$47,488.68
Tax savings: \$2,899.32
Total deduction: \$50,388.00

The original Guaranteed Maximum Price was	\$ 616,835.00
The net change by previously authorized Change Orders	\$ -30,830.24
The Guaranteed Maximum Price prior to this Change Order was	\$ 586,004.76
The Guaranteed Maximum Price will be decreased by this Change Order in the amount of	\$ 50,388.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 535,616.76


The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be


NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Schultz
ARCHITECT *(Firm name)*

SIGNATURE
Ken Dean, Project Architect
PRINTED NAME AND TITLE
29 May 2018
DATE

Jon F. Swift, Inc.
CONTRACTOR *(Firm name)*

SIGNATURE
Jason Swift, President
PRINTED NAME AND TITLE
5/29/18
DATE

Sarasota County School Board
OWNER *(Firm name)*

SIGNATURE
Mark Smith, Director
PRINTED NAME AND TITLE
DATE

CHANGE ORDER SUMMARY

PROJECT NAME:
Brentwood Elementary School Cafeteria Replacement and HVAC Renovation

CHANGE ORDER #16

BOARD DATE:
August 7, 2018

ITEM 1) Description:

This Change Order includes the safety and security scope developed collaboratively by the district Safety & Security, Construction Services, and Facilities Services Departments. The scope includes new security doors, windows, glass, and hardware, new reception desk and casework with bullet resistant glass, low voltage wiring, signage, fencing, and cameras.

Reason for Change: This change was initiated by the district-wide capital plan to upgrade the security throughout the district.

Cost of Change: ADD: \$290,920.00

SUMMARY: ITEM 1) ADD: \$290,920.00

TOTAL COST: ADD: \$290,920.00

Total Direct Material Purchase amount to date and as a % of original contract:	\$882,369.42	-93.61%
Total Tax Savings to date as a result of Direct Material Purchases:	\$53,442.16	
Change Orders to date and as a % of original contract:	\$12,007,032.99	1201%

SUBMITTED BY:

Digitally signed by Ernest F. DuBose II
DN: C=US, E=edubose@DuCon.us, O="DuCon, LLC", OU=Executive, CN=Ernest F. DuBose II
Reason: I am approving this contract
Date: 2018.07.18 05:13:58-04'00'
Ernest F. DuBose II, Project Manager

Mark D.. Smith

Digitally signed by Mark D.. Smith
DN: C=US,
E=mark.smith@sarasotacountychools.net,
O=Sarasota County Schools,
OU=Construction Services, CN=Mark D.
Smith
Date: 2018.07.18 15:51:49-04'00'

Is this a Design/Build continuing contract project? Yes ___ No / If Yes, enter this C.O. amount here: =



AIA® Document G701™ – 2017

Change Order

PROJECT: (Name and address)
1070 Brentwood
2500 Vinson Ave.
Sarasota, Fl. 34232

CONTRACT INFORMATION:
Contract For: General Construction
Date: October 17, 2017

CHANGE ORDER INFORMATION:
Change Order Number: 016
Date: June 5, 2018

OWNER: (Name and address)
Sarasota County School Board
Construction Services Department
7895 Fruitville Road
Sarasota, Florida

ARCHITECT: (Name and address)
Sweet Sparkman Architects
2168 Main Street
Sarasota, Fl. 34236

CONTRACTOR: (Name and address)
Jon F. Swift, Inc.
2221 8th Street
Sarasota, Florida 34237

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Added cost for safety and security upgrades, per ASI-02, attached.

The original Guaranteed Maximum Price was	\$ 999,701.00
The net change by previously authorized Change Orders	\$ 10,780,301.41
The Guaranteed Maximum Price prior to this Change Order was	\$ 11,780,002.41
The Guaranteed Maximum Price will be increased by this Change Order in the amount of	\$ 290,920.00
The new Guaranteed Maximum Price including this Change Order will be	\$ 12,070,922.41

The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Sweet Sparkman Architects
ARCHITECT (Firm name)
Digitally signed by John W. Bryant
DN: C=US,
E=jwbryant@sweetsparkman.com,
O=Sweet Sparkman Architects,
CN=John W. Bryant
date: 2018.06.07 17:45:59-0400
John W. Bryant
SIGNATURE

John Bryant, Project Architect
PRINTED NAME AND TITLE
6/7/18
DATE

Jon F. Swift, Inc.
CONTRACTOR (Firm name)

SIGNATURE

Justin Williams, Vice President
PRINTED NAME AND TITLE
6/5/18
DATE

Sarasota County School Board
OWNER (Firm name)

SIGNATURE

Mark Smith, Director
PRINTED NAME AND TITLE
DATE